

# ResiFund

AUSTRALIAN RESIDENTIAL PROPERTY FUND

## Intro to ResiFund



A property fund  
investing in high quality  
residential properties

## What is ResiFund?

ResiFund provides a unique way for individuals, SMSF's or advisers to invest in a diversified portfolio of quality Australian residential property. Investors have a stake in all ResiFund properties, which are spread across different states, properties and tenants.

Our founders are specialists in Australian residential property, with a 20-year track record of property investing success. ResiFund has been independently rated twice by Independent Research House SQM. As major investors in the fund, we are fully committed to achieving long-term success for you.

“We are specialists in Australian residential property. We are major investors in the Fund and are committed to achieving long term success for you.”

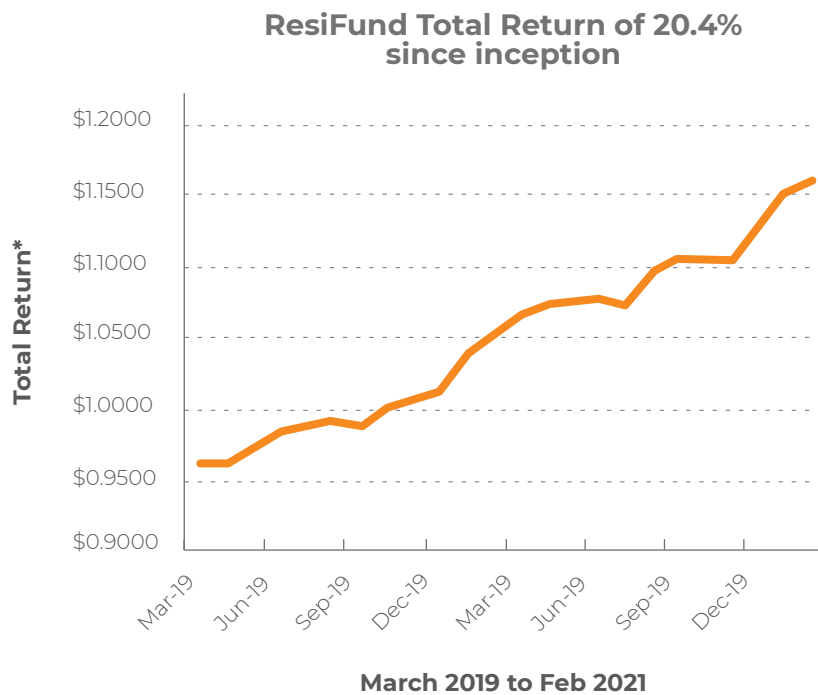
## Who is investing in ResiFund?

- ▶ New and emerging investors seeking to invest in residential property in an affordable and profitable way
- ▶ Experienced property investors who see this as a strong alternative to buying an investment property
- ▶ Investors seeking regular income
- ▶ Self Managed Super Fund (SMSF) operators
- ▶ Parents building up investments for their children to be able to enter the property market
- ▶ Advisers seeking property allocations for their clients, without taking overweight positions



## What are the ResiFund advantages compared to owning investment property?

- ▶ Lower minimum investment: Start from as low as \$1000
  - > Retail units (\$1k-\$100k) or Wholesale units (\$100k)
- ▶ No major deposit or loan required
- ▶ Greater property diversification to manage risk
- ▶ Aims to outperform returns from traditional residential properties
- ▶ Investing options include types of residential properties unavailable to most investors
- ▶ Co-investing with one of Australia's most successful residential property investment group



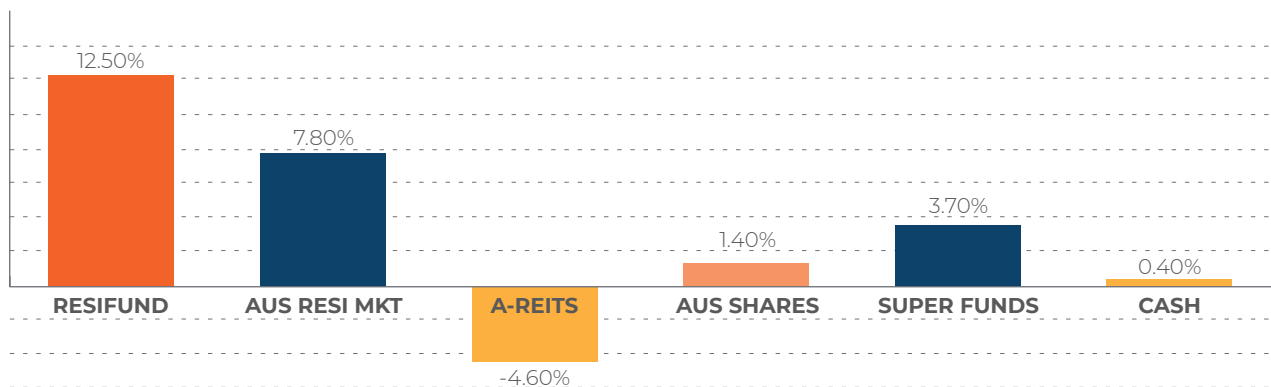
\* Unit price growth & income distributions

## What can I expect from investing with ResiFund?

ResiFund aims to achieve a 10% per annum total return over the medium term, including income and capital growth.

The ResiFund total return since inception (March 2019) has exceeded that target, returning 20.4%, or over 10% per annum, significantly outperforming most other major investment vehicles whilst demonstrating less volatility than general property and shares through Covid.

### ResiFund significantly outperforms other major investments in year to Dec 2020\*



ResiFund yearly performances to 31/12/20 compared to:

- \* Australian Residential Property Market (Source REIA 2 & 3 Bdr indices - (ResiFund benchmark))
- \* Australian Real Estate investment Trust's (A-REIT's: Source S&P/ASX 200 (GICS) Prop Accum Index)
- \* Australian Shares (Source S&P/ASX 200 Accum Index)
- \* Super Funds (Source Super Guide - are returns from median growth funds)
- \* Cash (Source Bloomberg - Aus Bond Bank Bill Index)
- \* Past performance is not an indication of future performance. Aus Shares, Super Funds and Cash have significantly different underlying investments and risk profiles compared to ResiFund but are common investment alternatives

The value of your investment is reflected in our monthly unit price. Plus, you are also entitled to the net income from the properties (after costs and fees) which are paid to you through quarterly income distributions, similar to company dividends.

## ResiFund: Our Team

We are a specialist and integrated residential property fund manager, property manager, developer, builder and property adviser.

Our Directors and Founders each have around 20 years' hands-on experience in sourcing and managing residential investment properties all over Australia. Over the last 10 years prior to launching ResiFund, we have:

- ▶ helped over 1,000 clients to start investing in residential property
- ▶ delivered average total returns of 10.8% p.a (unleveraged) from more than 1,200 properties, and
- ▶ managed over 1,100 rental properties across Australia.

We hold AFS license No. 417371, which allows us to manage investments on behalf of retail and wholesale investors. We are major investors in the fund and are committed to achieving long term success for you.



## How can I start investing with ResiFund?

### Ready to invest in ResiFund?

Start investing through a Product Disclosure Statement, which is similar to a Prospectus. From there, you can begin investing online via the application form at [ResiFund.com.au](https://ResiFund.com.au).

### Still have questions?

We're happy to discuss your situation, investing goals and the best next steps for you. Book a chat with us today!

[Let's Talk](#)

\* Disclaimer: The information contained in this brochure is not intended to be the only information on which the investment decision is made and is not a substitute for a PDS or any other notice that may be required under the Act. A prospective investor is strongly advised to seek appropriate independent professional advice before accepting an offer for an investment in the Fund.

While past performance is not an indicator of future performance, the systems and resources employed by ResiFund, position us well to identify quality properties and to maximise returns through the delivery process. Investment in the ResiFund can only be made by completing an application form linked to the Product Disclosure Statement (PDS).